

Web Chat | March 7, 2023

Recruiting and Keeping Volunteers



Welcome.



Tech Tips

- We're recording this Web Chat to post later; turn off your video if you don't want to be seen.
- Please remain muted.
- There are **live captions** for this video. You can turn them on or off by clicking the "Closed Caption" symbol that says "live transcript" at the bottom of your Zoom screen.
- While we are screen-sharing the slides, you can adjust their size by dragging the vertical line between the videos and the slides.



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- Become a member for as low as \$25.
 cdss.org/join
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- CDSS Web Chats have provided resources and connections for hundreds of organizers since 2018.
- Topics are based on requests from participants like you.
- We want to continue offering Web Chats free of charge for everyone.



Web Chat Format

7:00 Introduction
 7:05 Best Practices in Volunteer Management – Katy German
 7:30 Hearing from Featured Guests
 Lydia McAnerney (Tapestry Folkdance Center in Minneapolis, MN)

Miriam Graham (Moab Community Dance Band in Moab, UT)

- 7:55 Q&A moderated by Joanna Reiner Wilkinson
- 8:20 Resources and follow-up
- 8:25 Wrap Up



Best Practices in Volunteer Management

- My background and experience in this regard
- The work of preparing for and managing volunteers <u>is</u> worth the effort
 - Reduce and prevent organizer burnout
 - Clarify your organization's needs
 - Builds a sense of belonging and buy-in
 - Help you identify new potential new leaders
 - Invite new perspectives and new energy

Preparation

- 1. Identify Tasks (ex: carry sound equipment, wind sound cables)
- 2. Define Roles (ex: Sound Equipment Assistant)
- 3. Create Role Descriptions

Description of Work

Tools Needed and location

Timing and frequency of commitment

Any required Training or Orientation

Point Person

Preparation (cont.)

4. Think about data and make a Volunteer Data management plan

What information do you need from your volunteers?

Where will you keep that information and who needs to access it?

How might you want to use that information in the future?

5. Map out your communication system

Group Emails/Eblasts, Google Docs, Text, Slack...so many options!

Do some roles need more communications than others?

Preparation (cont.)

6. Plan ahead for appreciation!

Special recognition from the mic at your events

Free or discounted admission

Gratitude event or celebration (potluck, party)

Swag or bling

Pro tip: Never, ever underestimate the power of "thank you."

Recruiting

Sources of Volunteers

Your participants are the **best** source

Universities and High Schools often have community volunteer programs that you can sign your organization up for

Take a multi-channel approach Follow-up with Individual Conversations

Messaging (Nobody wants to jump aboard a sinking ship)

Be calm and positive when inviting people to volunteer

Shrink the ask (Stone Soup)

Emphasize how clear and easy it will be

Recruiting (cont.)

Set Expectations Up Front

Refer to your role descriptions and check make sure it's clear

Discuss any necessary training

Who will follow-up with them, when, and how?

Recruit at your events and make if fun!

Training and Support

Scale training requirements to your volunteer roles

Set your volunteers up for success

Be sure your volunteers knows group mission, vision, values Go over your code of conduct or behavior policy

Refer to your role descriptions and check make sure it's clear

Discuss any necessary training

Who will follow-up with them, when, and how?

Plan to have a check in conversation to give feedback and answer questions

Training and Support (cont.)

Communicate proactively and responsively

Reminders and appreciations as part of the plan

Don't leave a volunteer hanging – it feels like they don't matter

Go beyond just the "thank you" and tell your volunteers that they're doing a great job

Involve the whole leadership team or board in the practice of affirming volunteers

Difficult Situations

Something will go wrong at some point – that's humanity How to respond:

Address issues immediately or asap

Avoid shame, guilt, and condescension

Differentiate between intention and impact

Refer to role description, behavior policy and have them reaffirm that they can do the task adequately moving forward.

Is there a better-suited role they could fill? Yes, you set boundaries. Yes, you can fire a volunteer.

Lydia McAnerney



Tapestry Folkdance Center in Minneapolis, MN

Tapestry Folkdance Center started in 1983, born out of dance groups like Saltari Dance Emporium. In its early years, Tapestry had a somewhat "nomadic" history, moving from running events at a high school, to a longterm stay at Sabathani Community Center. In 1999, Tapestry Folkdance Center acquired its own building. Today the Mission of Tapestry Folk Center is to create opportunities for participation in the joys of dance and music from around the world. Their regular programing includes, English Country, Scottish, Morris, Contra, and Community Dances, and much more.

https://www.tapestryfolkdance.org/



Miriam Graham



Moab Community Dance Band in Moab, UT

Moab Community Dance Band is a small community organization that provides opportunities for folks to learn and develop their musical skills in a dance band environment. The group hosts regular community intergenerational dances, and just received a CDSS grant to run a callers' workshop to build a regional callers roster. facebook.com/MoabCommunityDanceBand



Q&A

Continue to keep your video and mic muted unless asked to speak.

Type your questions into the chat. Our Web Chat guests will answer selected questions.





Check out what's for organizers on the new CDSS Website! www.cdss.org



CDSS RESOURCE PORTAL

CDSS.ORG/PORTAL



SHARED WEIGHT

(FOR MUSIC, DANCE, AND SONG ORGANIZERS)

SHAREDWEIGHT.NET



CDSS GRANTS
CDSS.ORG/GRANTS



WEB CHATS
(INFO FROM ALL PREVIOUS
CHATS)
CDSS.ORG/WEB-CHATS



CDSS NEWS
(INCLUDES ARTICLES FOR
ORGANIZERS)
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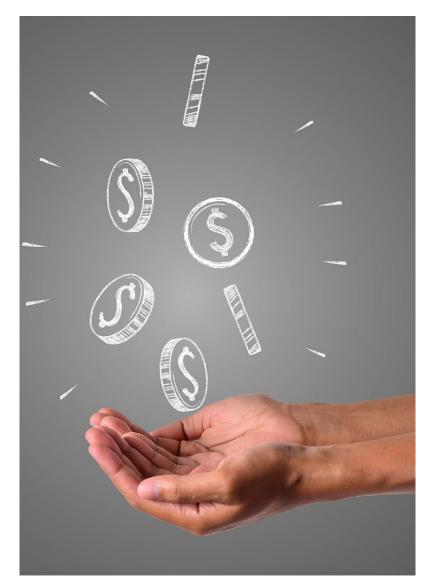
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2023 Community Grants Available Now

- **train** callers, musicians, singers, and/or organizers (including cultural equity and anti-racism training)
- create a new music, dance, and/or song event (series, weekend, week-long program, etc.)
- encourage youth involvement
- publish instruction materials (print, web, audio, video)
- attend non-CDSS programs to grow your skills
- create related endeavors that will have a lasting effect on dance, music, and song communities

If you need funding for any event or project to support your group, check out cdss.org/grants.



Coming Soon

Out now:

From the Mic, episode 11

Featuring Will Mentor



Camp Lottery date:

March 20

Intensive courses
Affiliate priorities
Matching scholarships



Later in Spring 2023

Web Chat for Dance Organizers

Let's Talk About Reentry, Part 8



Info and registration at cdss.org

Web Chat Follow-up

Your feedback is very valuable! To help us plan future Web Chats, *please reply to the survey you'll receive soon.*

In a few days, visit cdss.org/web-chats to access the video recording, powerpoint, and transcript of tonight's Web Chat. Please help others find these resources!

Stay tuned for updates about our next Web Chat

We welcome your questions, comments, and requests for ways CDSS can best support **your** community.

Keep in touch! resources@cdss.org





Thanks for all you do, from the CDSS staff!



